

FINANCIAL STATEMENT

ASSETS <i>(What you own)</i>	
Liquid Assets	
Checking Account	\$
Savings Account	\$
	\$
	\$
	\$
	\$
Total Liquid Assets	\$
Invested Assets	
Retirement Plan	\$
401(k), 403(b)	\$
IRA's	\$
Mutual Funds	\$
	\$
Total Invested	\$
Use Assets	
Residence	\$
Automobile	\$
Automobile	\$
Recreation Vehicles	\$
Boats	\$
Personal Belongings	\$
	\$
	\$
Total Use Assets	\$
TOTAL ASSETS	\$

LIABILITIES <i>(What you owe)</i>		
Mortgage/Rent		\$
2nd Mortgage		\$
Equity Line/Loan		\$
Car Loan		\$
Credit Card		\$
Credit Card		\$
Credit Card		\$
Credit Card		\$
Credit Card		\$
Credit Card		\$
Medical		\$
Medical		\$
Student Loan		\$
Student Loan		\$
Other		\$
Other		\$
Other		\$
TOTAL LIABILITIES		\$

TOTAL ASSETS		\$
TOTAL LIABILITIES	minus	\$
NET WORTH		= \$